

Date: 09.06.2023

To,
The General Manager,
Listing Department,
BSE Limited,
Floor -25, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

Sub: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 We wish to inform you that, M/S SOMERSET INDUS HEALTHCARE FUND II have invested Rs. 31,38,48,225/- (Rupees Thirty One Crore Thirty Eight Lakhs Forty Eight Thousand Two Hundred Twenty Five Only) in Subsidiary Company M/S Natural Biogenex Private Limited, at a pre money valuation of Rs. 250 crores.

The Board of M/S Natural Biogenex Private Limited (Subsidiary) on their meeting held today i.e. 09.06.2023 have considered and approved Allotment of 27,89,762 Cumulative Compulsorily Convertible Preference Shares (CCPS) of Rs. 70/- each at Rs. 112.50 per shares (including premium of Rs. 42.50/-) to M/S SOMERSET INDUS HEALTHCARE FUND II.

The Shareholding Pattern of Natural Biogenex Private Limited (Subsidiary), post this allotment will be:

	Number of Shares	%
Natural Capsules Limited	2,00,00,000 (Equity Shares)	79.96
Other Investors	22,24,000 (Equity Shares)	8.89
Somerset Indus Healthcare Fund II	27,89,762 (CCPS)	11.15
Total	2,50,13,762	100

You are requested to kindly take the same on record and disseminate.

Thanking You.

Yours Faithfully,

For Natural Capsules Limited

Sunil L Mundra
Managing Director

